

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p><i>In re</i></p> <p>FTX TRADING LTD., <i>et al.</i>,¹</p> <p style="text-align: right;">Debtors.</p>	<p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p> <p>⋮</p>	<p>Chapter 11</p> <p>Case No. 22-11068 (JTD)</p> <p>(Jointly Administered)</p>
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UNITED STATES TRUSTEE’S INTENTION TO OFFER WITNESS TESTIMONY

Andrew R. Vara, the United States Trustee for Regions 3 and 9 (the “U.S. Trustee”), by and through his undersigned counsel, hereby gives notice of his intent to call the following witness(es) at the February 6, 2023 hearing on the *Motion of the United States Trustee for Entry of an Order Directing the Appointment of an Examiner* [D.I. 176] (the “Examiner Motion”):

1. Name of Witness and Relevant Motion for Relief: John J. Ray III; the Examiner Motion.
2. Declaration or Proffer: In the first instance, the U.S. Trustee intends to rely on the declarations of Mr. Ray as filed at D.I. 24 and 92, and the testimony of Mr. Ray filed at D.I. 371 Ex. A, however, the U.S. Trustee reserves the right to call Mr. Ray as a live witness on direct examination, as well.

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification numbers are 3288 and 4063, respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

3. Location of Witness: The U.S. Trustee understands Mr. Ray will be present in the courtroom.
4. Whether Witness Will Have Any Documents with Him: The U.S. Trustee expects Mr. Ray will have a hearing/exhibit binder to refer to during his testimony.
5. Parties Who May Seek To Cross-Examine Witness, and Their Respective Counsel: the Debtors (Sullivan & Cromwell LLP and Landis Rath & Cobb LLP); the Official Committee of Unsecured Creditors (Paul Hastings LLP and Young Conaway Stargatt & Taylor, LLP); the Joint Provisional Liquidators of FTX Digital Markets Ltd. (White & Case LLP and Richards, Layton & Finger, P.A.); and parties who filed joinders (or letters in support of) the Examiner Motion (counsel information at D.I. 263, 339 & 600).

The U.S. Trustee reserves the right to cross-examine any witnesses that the Debtors, Official Committee of Unsecured Creditors, Joint Provisional Liquidators, or joining parties call.

Dated: February 2, 2023
Wilmington, Delaware

ANDREW R. VARA
UNITED STATES TRUSTEE,
REGIONS 3 and 9

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<i>In re</i>	:	
	:	
	:	Chapter 11
	:	
	:	
FTX TRADING LTD., <i>et al.</i> , ²	:	Case No. 22-11068 (JTD)
	:	(Jointly Administered)
	:	
Debtors.	:	
	:	
	:	
	:	

CERTIFICATE OF SERVICE

I, Benjamin Hackman, certify that on February 2, 2023, I served a copy of the *United States Trustee's Intention To Offer Witness Testimony* in the above-entitled action through the CM/ECF notification system, with courtesy copies upon the following via e-mail:

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Dated: February 2, 2023
Wilmington, Delaware

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